

**15. STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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- (xiii) By a letter dated 19 August 2005 issued by TA in favour of Scicom, TA has agreed to renew the tenancy in respect of 12th Floor, Menara TA One measuring in area approximately 13,370 square feet by Scicom from TA for a two (2) year term. The rent payable from 1 September 2005 to 31 August 2006 is RM40,110.00 per month. The rent payable from 1 September 2006 to 31 August 2007 is RM41,447.00 per month;
- (xiv) By a letter dated 19 August 2005 issued by TA in favour of Scicom, TA has agreed to renew the tenancy of the "Sistem room" located at 12th Floor, Menara TA One measuring in area approximately 196 square feet for a two (2) year term. The rent payable from 1 September 2005 to 31 August 2006 is RM588.00 per month. The rent payable from 1 September 2006 to 31 August 2007 is RM607.60 per month;
- (xv) Scicom is renting a space for signage located at the landscape area of Menara TA from TA on a yearly rental of RM 1,500.00 subject to yearly review for renewal.

***Scicom (Malaysia)***

- (i) A Support Center Practices Certification Program Participation Agreement dated 31 July 2002 was entered into between Scicom (Malaysia) and SSC in respect of Scicom (Malaysia)'s participation in the Support Center Practices certification program. The Agreement is for one (1) year term and will be automatically renewed for successive like terms at the renewal rate specified in the Agreement unless written notice of termination is given by either party to the other. The total initial program fee is USD15,000 and the annual renewal fee is USD10,000;
- (ii) A SSC Support Center Practices Certification License and Distribution Agreement dated 31 July 2002 was entered into between Scicom (Malaysia) and SSC in respect of Scicom (Malaysia)'s appointment as a co-exclusive provider of the certification and training products set out in Item (iii) below within Malaysia and Singapore. If Scicom (Malaysia) fails to achieve the marketing set out in the Agreement, SSC may either convert the exclusive licence conferred on Scicom (Malaysia) into a non-exclusive licence only within Malaysia or to terminate this Agreement by giving 30 days' written notice. The marketing target as set out in the Agreement is five (5) new customers, five (5) new sites for a total revenue of USD90,000 for the year 2002. The marketing targets for subsequent years during the term of this Agreement shall increase by 25% each year, unless otherwise agreed upon in writing by the parties;
- (iii) A License and Distribution Agreement dated 16 October 2001 was entered into between Scicom (Malaysia) and SSC in respect of Scicom (Malaysia)'s appointment as non-exclusive provider within Malaysia and Singapore of certain training products and services developed by SSC for a period of twelve (12) months commencing from the date of the Agreement. However, this non-exclusivity arrangement shall revert to an exclusive arrangement should Scicom (Malaysia) fulfill its initial marketing targets within the commencement term of six (6) months of the date of the Agreement. Subject to the aforesaid and upon achievement of mutually agreed marketing targets within the initial six (6) month term, SSC shall grant to Scicom a exclusive licence for the remaining six (6) month term. The Agreement is for a three (3) year term commencing from 16 October 2001 unless terminated earlier in accordance with the terms of the Agreement. The Agreement will be automatically renewed for a further one (1) year at the end of each term unless terminated by either party by written notice to the other party.

***Scicom (India)***

- (i) A Lease Deed dated 8 April 2003 was entered into between Scicom (India) and Information Technology Park Limited (the "Lessor") pertaining to the grant of a lease in respect of the premises bearing Unit No. 2, 10<sup>th</sup> Floor, Innovator Building, International Technology Park, Sadarmangala/Pattandur Agrahara, Whitefield Road, Bangalore and having super built up area of approximately 10,895 square feet. Scicom (India)'s registered office is currently situated at

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**15. STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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these premises. The tenure of the lease granted is for three (3) years, commencing on 11 March 2004. An interest free security deposit of INR5,883,300 equivalent to 12 months' rent has been deposited by Scicom (India) with the Lessor pursuant to the terms of this Lease Deed. The monthly rent payable for the lease granted is INR490,275, at the rate of INR45 per square feet;

- (ii) Master Services Agreement dated 1 June 2004 entered into between Scicom and Scicom (India) pursuant to which Scicom (India) has agreed to provide contact centre services including business administration and transaction processing services in connection with Scicom's business (the "Services"). The scope of the Services to be provided by Scicom (India) is set out in Annexure I to the Agreement as (i) multi-lingual, multi-channel contact centre services, including back office outsourcing services; (ii) human resource administration services; and (iii) any other services as may be agreed upon from time to time. In consideration of the performance of the Services by Scicom (India) under this Agreement, Scicom has agreed to pay Scicom (India) based on a mark-up to costs incurred, which quantum of mark-up shall be mutually agreed upon between the parties on a periodic basis. The quantum of mark-up is intended to provide an arm's length return on the aggregate of certain costs incurred by Scicom (India) (as set out in the Agreement) over a financial period which is adequate to compensate Scicom (India) for the functions performed, assets employed and risks assumed by Scicom (India) in the performance of the Services. In accordance with Annexure II of the Agreement, the quantum of the mark-up with effect from 1 July 2004 shall be 10%. The costs contemplated in this Agreement include all operating expenses including normal recurring costs such as office rent, communication charges, salaries, employee benefits, depreciation charges on assets employed, amortisation and appropriate share of the common expenses as apportioned on a reasonable basis between the costs attributable to providing the Services under this Agreement and those for providing any other services, as incurred in a financial period based on financial statements prepared in accordance with the Generally Accepted Accounting Principles and Practices in India and audited under the provisions of the Indian Companies Act, 1956. Costs which are specifically excluded are professional fees incurred to manage and meet statutory requirements of Scicom (India), interest paid, loss on sale of fixed assets, any prior period or extraordinary expenses, loss on foreign exchange translations, off set of gain on foreign exchange translations, other income and all expenses incurred by Scicom (India) in undertaking the services to any person other than Scicom. No mark-up shall be charged on pass-through costs such as telecommunication expenses; such expenses incurred shall be charged at cost to Scicom.

This Agreement took effect from 1 July 2004 and shall thereafter continue to be in force unless terminated by either party thereto;

- (iii) An Agreement for Services dated 29 December 2003 was entered into between Scicom (India) and Information Technology Park Ltd ("ITPL") for regulating the development, maintenance and function of IPTL;
- (iv) A Licence Agreement for Private Bond Warehouse & In Bond Manufacturing Sanction dated 17 February 2004 was entered into between Scicom (India) and the Deputy Commissioner of Customs Division, Bangalore in respect of the validity period of the licence i.e. up to 23 December 2009;
- (v) A Legal Agreement dated 5 January 2004 was entered into between Scicom (India) and The President of India acting through Director-STPI Bangalore in respect of the conditions to be followed by the Software Technology Park units under the Software Technology Park Scheme;
- (vi) A Memorandum dated 7 January 2005 was entered into between Scicom (India) and Department of Telecommunications in respect of the registration for setting up a stand alone domestic call center at Bangalore;

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15. STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

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- (vii) A Master Rental and Financing Agreement dated 1 April 2005 was entered into between Scicom (India) and HP Financial Services (India) Pvt. Ltd ("HP India") pertaining to the grant of a lease in respect of computer hardware equipment. The tenure of the lease granted is for three (3) years, commencing on 1 April 2005;
- (viii) A Contract for Provision of Installation and Support of Contact Central was duly executed on 22 June 2005 was entered into between Scicom (India) and BT India Pvt. Ltd ("BT India") for the provision of installation and support of BT equipment. The tenure of this contract is for three (3) years, commencing on 1 August 2004; and
- (ix) A General Surety/Security Agreement dated 23 February 2004 was entered into between Scicom (India) and the Deputy Commissioner of Customs Division, Bangalore for the purpose of executing a bond for surety on setting up a 100% Export Oriented Unit.

**Insurance:**

- (i) An Electronic Equipment Insurance Policy has been procured by Scicom from Aviva Insurance Berhad ("Aviva") to cover all computer equipments including but not limited to servers, hardware, PCS, TFT screens, printers, switches, hubs, racks, UPS, all accessories and peripherals and miscellaneous items including data media for a total coverage of RM2,966,500 at a premium of RM9,047.83. The insurance cover is for the period commencing from 1 November 2004 up till 31 October 2005. Scicom and Scicom (Malaysia) are named as the joint-insureds under this policy;

- (ii) An Electronic Equipment Insurance Policy has been procured by Scicom from Aviva to cover all computer equipments including but not limited to 100 units HP Compag, 100 units HP Desktops Vectra Series, 256MB Ram c/w monitor and keyboard, server printers, switches, hubs, racks, ups, all accessories and peripherals and miscellaneous items including data media located on 2<sup>nd</sup> Floor, West Wing, FSBM Plaza, No. 3539, Jalan Teknokrat 7, 63000 Cyberjaya, Selangor for a total coverage of RM500,000.00.

The premium payable is RM1,525. The insurance cover is for the period commencing from 1 November 2004 up till 31 October 2005. Scicom and Scicom (Malaysia) are named as the joint-insureds under this policy;

- (iii) An Electronic Equipment Insurance Policy has been procured by Scicom from Aviva to cover all computer equipments including but not limited to HP Net Servers, hardware, desktop PC, TFT screens, printers, 3 com superstack switches, 42U 19" racks, APC smart UPS, connectivity equipments, software, all accessories and peripherals and miscellaneous items including data media located at 12<sup>th</sup> and 25<sup>th</sup> Floors, Menara TA One, 22 Jalan P Ramlee, 50250 Kuala Lumpur and 2<sup>nd</sup> Floor, West Wing, FSBM Plaza, 63000, Cyberjaya, Selangor for a total coverage of RM300,000.00.

The premium payable is RM915. The insurance cover is for the period commencing from 1 November 2004 up till 31 October 2005. Scicom and Scicom (Malaysia) are named as the joint-insureds under this policy;

- (iv) A Fire Commercial Insurance Policy has been procured by Scicom from Aviva to cover:-
  - (a) office furniture, fittings and external works whilst contained in the offices located on 25<sup>th</sup> and 12<sup>th</sup> Floors, Menara TA One, 22, Jalan P. Ramlee, 50250 Kuala Lumpur for a total coverage of RM600,000 at a premium of RM2,088 each. The insurance cover is for the period commencing from 1 November 2004 up till 31 October 2005; and
  - (b) furniture, fittings and external works whilst contained therein in the office located on 2<sup>nd</sup> Floor, West Wing, FSBM Plaza, No. 3539, Jalan Teknokrat 7, 63000 Cyberjaya, Selangor for a total coverage of RM600,000 at a premium of RM2,088. The insurance cover is for the period commencing from 1 November 2004 up till 31



**15. STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

October 2005. Scicom and Scicom (Malaysia) are named as the joint-insureds under this policy;

- (v) An Employers' Liability Insurance Policy has been procured by Scicom from Oriental Capital Assurance Berhad ("Oriental Capital") to cover the provision of customer contact centre services for all 10 Thai workers either on permanent or temporary employment engaged for a project located at Cyberjaya, Selangor for a total coverage of RM360,000 at a premium of RM3,188. The insurance cover is for the period commencing from 29 November 2003 up-till midnight of 28 November 2006;
- (vi) A Workmen's Compensation Policy has been procured by Scicom from Oriental Capital to cover all workers (excluding foreign workers) either on permanent or temporary employment engaged for the provision of customer contact centre services located at Cyberjaya, Selangor for a total coverage of RM1,600,000 at a premium of RM3,200. The insurance cover is for the period commencing from 29 November 2003 up-till midnight of 28 November 2006;
- (vii) A Yearly Group Preferred Care Program has been procured by Scicom from ING Insurance Sdn Bhd. The Yearly Group Preferred Care Program is for the benefit of employees only and comprises the following:-
1. Basic Group Health Plan (including hospitalisation);
  2. Out-patient GP care; and
  3. Out-patient specialist care.

The premium rate per beneficiary per annum under the respective plans is as follows:-

	Plan 500 (RM)	Plan 300 (RM)	Plan 200 (RM)	Plan 100 (RM)
<b><u>BASIC GROUP HEALTH PLAN</u></b>				
(a) Employees only	1,347.36	1,056.12	787.44	390.72
(b) Spouse only	1,081.32	-	-	-
(c) Child only	943.20	-	-	-
<b><u>OUT-PATIENT GP CARE</u></b>				
(a) Employees only	256.08	256.08	256.08	256.08
(b) Spouse only	256.08	-	-	-
(c) Child only	256.08	-	-	-
<b><u>OUT-PATIENT SPECIALIST CARE</u></b>				
(a) Employees only	159.84	159.84	159.94	159.84
(b) Spouse only	159.84	-	-	-
(c) Child only	159.84	-	-	-

The insurance cover is for the period commencing from 1 April 2005 up till 31 December 2005 in the name Scicom;

- (viii) A Fidelity Guarantee Insurance Policy has been procured from Aviva. The material damage cover is in respect of any loss as a result of fraud or dishonesty for fraudulent misappropriation committed by any of the 350 call takers and employees of Scicom (Malaysia). The limit of guarantee is "any one employee and in the aggregate of RM400,000" at a premium of RM5,625.00. The insurance cover is for the period commencing from 1 November 2004 up till 31 October 2005. Scicom (Malaysia) is the insured under this policy;
- (ix) A Standard Fire and Special Perils Policy has been procured by Scicom (India) from The Oriental Insurance Co. Ltd. ("Oriental Insurance") to cover the office premises at Unit-02, 10<sup>th</sup> Floor, Innovator Building, ITPL, Whitefield Main Road, Bangalore-560 066, India. The total

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## 15. STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

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value of coverage is INR7,514,505 at a premium of INR23,600. The insurance cover is for the period commencing from 29 October 2004 up-till 28 October 2005;

- (x) A Burglary Policy has been procured by Scicom (India) from Oriental Insurance to cover all computers and its accessories. The total value of coverage is INR7,514,505 at a premium of INR31,633. The insurance cover is for the period commencing from 29 October 2004 up-till 28 October 2005;
- (xi) An Electronic Equipment Insurance Policy has been procured by Scicom (India) from Oriental Insurance to cover 100 units of equipment and system software. The total value of coverage is INR11,901,150 at a premium of INR137,708. The insurance cover is for the period commencing from 29 October 2004 up-till 28 October 2005;
- (xii) A Standard Fire and Special Perils Policy has been procured by Scicom (India) from Oriental Insurance to cover the office premises at Unit-02, 10<sup>th</sup> Floor, Innovator Building, ITPL, Whitefield Main Road, Bangalore-560 066, India.. The total value of coverage is INR10,704,368 at a premium of INR33,619. The insurance cover is for the period commencing from 29 October 2004 up-till 28 October 2005;
- (xiii) A Burglary Policy has been procured by Scicom (India) from Oriental Insurance to cover all computers and its accessories. The total value of coverage is INR10,704,368 at a premium of INR45,062. The insurance cover is for the period commencing from 29 October 2004 up-till 28 October 2005;
- (xiv) An Electronic Equipment Insurance Policy has been procured by Scicom (India) from Oriental Insurance to cover 100 units of equipment and system software. The total value of coverage is INR19,488,163 at a premium of INR196,303. The insurance cover is for the period commencing from 29 October 2004 up-till 28 October 2005; and
- (xv) A Group Personal Accident Policy has been procured by Scicom (India) from Oriental Insurance to cover 37 employees of Scicom (India). The total value of coverage is INR4,750,000 at a premium of INR6,216. The insurance cover is for the period commencing from 29 October 2004 up-till 28 October 2005.

### 15.9 CONSENTS

- (i) The written consents of the Due Diligence Solicitors, Registrar, Adviser, Underwriters, Placement Agent, Principal Banker, Issuing House, Company Secretaries and Co-ordinator to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion of their name, Accountants' Report and their letters relating to the proforma consolidated balance sheets as at 30 June 2005 and the consolidated profit forecast for the FYE 30 June 2006 in the manner and form in which they are contained in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.

### 15.10 RESPONSIBILITY STATEMENTS

- (i) This Prospectus has been seen and approved by the Directors and Promoters of Scicom and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading. The Directors hereby accept

## **15. STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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full responsibility for the consolidated profit forecast included in this Prospectus and confirm that the consolidated profit forecast has been prepared based on the assumptions made.

- (ii) Kenanga acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Public Issue and are satisfied that the consolidated profit forecast for the FYE 30 June 2006 (for which the Directors of Scicom) prepared for inclusion in this Prospectus have been stated by the Directors of Scicom after due and careful enquiry and have been duly reviewed by the Reporting Accountants.

### **15.11 DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents may be inspected at the registered office of Scicom during normal office hours for a period of twelve (12) months from the date of this Prospectus:-

- (i) Memorandum and Articles of Association of Scicom;
- (ii) The Directors' Report and Accountants' Report, referred to in Sections 12 and 13.3 respectively of this Prospectus;
- (iii) The material contracts and agreements referred to in Sections 15.7 and 15.8 respectively of this Prospectus;
- (iv) The Reporting Accountants' Letter relating to the proforma consolidated balance sheets as at 30 June 2005 included in Section 13.2 of this Prospectus;
- (v) The Reporting Accountants' Letter relating to the consolidated profit forecast for the FYE 30 June 2006 included in Section 13.1 of this Prospectus;
- (vi) The letters of consent referred to in Section 15.9 of this Prospectus;
- (vii) The audited financial statements of Scicom for the financial period from 30 October 2002 to 30 June 2004 and FYE 30 June 2005;
- (viii) The audited financial statements of Scicom (Malaysia) for the five (5) FYE 30 June 2005;
- (ix) The audited financial statements of Scicom (India) for the financial period from 29 October 2003 to 30 June 2004 and FYE 30 June 2005;
- (x) The audited financial statements of Scicom (Singapore) for the five (5) FYE 31 December 2004; and
- (xi) The By-Laws of ESOS referred to in Section 14 of this Prospectus.

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE

### 16.1 OPENING AND CLOSING OF APPLICATION

Applications will be accepted from 10.00 a.m. on 7 September 2005 and will remain open until 5.00 p.m. on 14 September 2005 or for such other later date or dates as the Directors of the Company and Kenanga may in their absolute discretion mutually decide. Late applications will not be accepted.

In the event the closing date for the applications is extended, investors will be notified of the change in a widely circulated English and Bahasa Malaysia newspaper in Malaysia.

### 16.2 METHODS OF APPLICATION

Applications for the Issue Shares may be made using any of the following ways:-

- (i) Application Forms; or
- (ii) Electronic Share Applications.

### 16.3 PRIVATE PLACEMENT AND PUBLIC OFFER PROCEDURES

The public issue will be made by way of private placement and public offer as shown below:-

	<b>No of Scicom Shares</b>
(i) Eligible Directors, employees and business associates	3,700,000
(ii) Public (including Malaysian and non-Malaysian individuals, companies, societies, co-operatives and institutions):	3,000,000
(iii) Placement to Selected Investors	<u>25,900,000</u>
Total	<u>32,600,000</u>

- (A) Applications for the 3,700,000 Issue Shares made available for application by the eligible Directors, employees and business associates of the Company must be made on the **Pink** Application Forms provided only and NOT by way of other Application Forms or by way of Electronic Share Application.

Upon the closing of the Application, in the event any of the 3,700,000 Issue Shares are not taken up by the eligible Director, employees and business associates of the Scicom Group, such unsubscribed Issue Shares will be made available for application by the investing public by way of public offer or be allocated by way of private placement.

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## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (B) The private placement procedure will be as follows:-
- (i) The Selected Investors will be pre-identified by the Placement Agent.
  - (ii) Commencing from 7 September 2005, the Placement Agent will send out the Prospectus to this group of Selected Investors together with the **Blue** Application Forms. Applications for the 25,900,000 Issue Shares should be made on the **Blue** Forms provided. Application by way of Electronic Share Application Forms by the Selected Investors will not be accepted.
  - (iii) Upon the closing of the Application, in the event of under-subscription for the Issue Shares under Section 16.3 (iii) above, shares may be transferred from the private placement tranche and allocated by way of public offer.
- (C) The public offer procedures will be as follows:-
- (i) Applications for the 3,000,000 Issue Shares made available for application by the public must be made on the **White** Application Forms provided or by way of Electronic Share Application.
  - (ii) As the issuing house, MIH will, on opening of the Application, send out the Prospectus to all ADAs which are participating organisations of Bursa Securities together with the **White** Application Forms. Malaysians as well as foreign investors could obtain the **White** Application Forms from the respective ADA.
  - (iii) Upon closing of the Application, in the case of oversubscription of shares in the public offer, balloting will be carried out by MIH.
  - (iv) Upon closing of the Application, in the case of under subscription of shares in the public offer, shares may be transferred from the public offer tranche and allocated by way of placement. Nevertheless, the Placement Agent will inform Bursa Securities of the reason for transfer and demonstrate that there is a demand for shares under the private placement tranche. For the avoidance of doubt, in the event any of the 3,000,000 unsubscribed Issue Shares transferred from the public offer tranche to the private placement tranche, which are not taken up by the Selected Investors, such Issue Shares will be underwritten by the Underwriters.

A summary of the application procedures are as set out below:-

Applicants	Application method
Eligible Directors, employees and business associates of the Group	Pink Application Forms only
Selected Investors – Private Placement	Blue Application Forms only
Public – Public Offer	White Application Forms only
(eg. corporations, institutions, foreigners etc)	
Public (Individuals) – Public Offer	White Application Forms or Electronic Share Applications*

Note:-

- \* Only individual applicants, who are Malaysian citizens residing in Malaysia, with CDS Accounts are eligible to apply for the Issue Shares using the Electronic Share Application.

**White** Application Forms together with copies of this Prospectus may be obtained, subject to availability, from Kenanga, participating organisation of the Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Applications shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of Scicom.

**Applicants may apply for shares under the private placement tranche or the public offer tranche or both. An applicant who has been successfully allocated shares under the public offer may also, at the discretion of the Board, be allocated shares under the private placement and vice versa.**

Only one (1) Application Form from each applicant will be considered and applications must be for 100 ordinary shares or multiples thereof. **Multiple applications under the public tranche will not be accepted. A person who submit multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the SIA.**

Persons submitting applications by way of Application Forms or Electronic Share Applications **must have a CDS account.**

The amount payable in full on application is RM0.60 per Issue Share. Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

**IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND NATIONAL REGISTRATION IDENTITY CARD NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:**

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
  - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
  - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY.

**WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE THE SAME AS THAT STATED IN THE AUTHORITY CARD.**

**IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.**

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company and / or the MIH.

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

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### 16.3.1 Terms and Conditions

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) Applicant who is an individual must be a Malaysian Citizen residing in Malaysia with Malaysian address or Foreign Citizens having a correspondence address in Malaysia. Applicant must have a CDS Account.
- (b) Applicant which are corporations/institutions incorporated in Malaysia must have a CDS account and be subject to the following:
  - (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
  - (ii) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (c) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and has a CDS account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in Sections 16.3.1 (b) and (c) above or the trustees thereof.
- (e) Foreign citizens having a correspondence address in Malaysia.
- (f) Corporations/institutions incorporated outside Malaysia and having a correspondence address in Malaysia.
- (g) Application for the Issues Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications, which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (h) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:
  - BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR; OR
  - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR; OR
  - MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
  - GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD; OR
  - ATM STATEMENT OBTAINED ONLY FROM:
    - AFFIN-ACF FINANCE BERHAD;
    - ALLIANCE BANK MALAYSIA BERHAD;

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16. **PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- AMBANK (M) BERHAD;
- BUMIPUTRA-COMMERCE BANK BERHAD;
- EON BANK BERHAD;
- HONG LEONG BANK BERHAD;
- MALAYAN BANKING BERHAD;
- PUBLIC BANK BERHAD;
- RHB BANK BERHAD;
- SOUTHERN BANK BERHAD; OR
- SOUTHERN FINANCE BERHAD

AND MUST BE MADE OUT IN FAVOUR OF "MIH SHARE ISSUE ACCOUNT NO. 384" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/CASHIER'S ORDERS/CHEQUE ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/MONEY ORDERS/ATM STATEMENT/GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (i) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (j) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (k) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (l) The issuing house on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (m) The issuing house on the authority of the Directors of the Company reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (n) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 market days from the date of the final ballot of the applications lists by ordinary post at the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.



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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (o) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (p) MIH on the authority of the Directors of the Company reserves the right to bank in all application monies from unsuccessful applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (q) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd  
27th Floor, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur  
P.O. Box 13269  
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 14 September 2005.

Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 14 September 2005 between 10.00 a.m. to 5.00 p.m. only.

- (r) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares.
- (s) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM** TO MIH.

**16.3.2 Private Placement**

The applicant must return the completed **BLUE** Application Form and accompanying remittance to the Placement Agent by **ORDINARY POST, COURIER SERVICE OR DELIVERED BY HAND** before the closing of the Application on 14 September 2005, at the following:-

K & N Kenanga Bhd  
Suite 17.06, 17<sup>th</sup> Floor  
Kenanga International  
Jalan Sultan Ismail  
50250 Kuala Lumpur

**so as to arrive not later than 5.00 p.m. on 14 September 2005 or such further period or periods, as the Directors of the Company at their discretion may decide. Late applications will not be accepted.**

**EACH COMPLETED BLUE APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY A BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR AND SUCH REMITTANCE MUST BE MADE OUT IN FAVOUR OF "K&N KENANGA BHD" AND CROSSED "A/C PAYEE ONLY" AND**



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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WRITTEN ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT AND THE SERIAL NUMBER OF THE APPLICATION FORM.

**16.4 PROCEDURES FOR APPLICATION AND ACCEPTANCE (USING ELECTRONIC SHARE APPLICATION)**

**(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) The applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (b) The applicant must have a CDS account.
- (c) The applicant is to apply for the Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 16.4 (ii) below.

The applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:

- Personal Identification Number (PIN);
- MIH Share Issue Account Number;
- CDS Account Number;
- Number of Issue Shares applied for and/or the RM amount to be debited from the account; and
- Confirmation of several mandatory statements.

**(ii) Terms and Conditions**

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions. Applications must be made in accordance with the procedures set out on the ATM screens of the relevant Participating Financial Institutions and the instructions, terms and conditions printed in this Prospectus.

**Only an applicant who is an individual and who is a Malaysian citizen residing in Malaysia and has a CDS Account can make an Electronic Share Application.**

The applicant must have an existing bank account with, and be an ATM cardholder of, one (1) of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Issue Shares, on 14 September 2005 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. on the second business day after the closing of the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one (1) application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one (1) application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statement (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
  - I have attained 18 years of age as at the closing date of the share application;
  - I am a Malaysian citizen residing in Malaysia;
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
  - This is the only application that I am submitting; and
  - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS A NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATM OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The issuing house on the authority of the Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting date.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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the applicants not later than ten (10) days from the day of the final ballot of the Application List.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
    - (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
    - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Malaysia Depository Sdn Bhd and send the same to Bursa Depository.
  - (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:
    - (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
    - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.
- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
  - (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with Bursa Depository.
  - (l) By making and completing an Electronic Share Application, the applicant agrees that:
    - (i) in consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at its respective ATMs, his Electronic Share Application is irrevocable;



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (ii) the Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
  - (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
  - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The issuing house on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
- AMBANK (M) BERHAD;
  - BANK MUAMALAT MALAYSIA BERHAD;
  - BUMIPUTRA-COMMERCE BANK BERHAD;
  - HSBC BANK MALAYSIA BERHAD;
  - MALAYAN BANKING BERHAD;
  - OCBC BANK (MALAYSIA) BERHAD; OR
  - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institutions.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**16.5 APPLICATIONS AND ACCEPTANCES**

The issuing house on the authority of the Directors of the Company reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

**ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.**

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in the manner approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the Issue Shares, to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company. Pursuant to the Listing Requirements of the Bursa Securities, at least 25% of the enlarged issued and paid-up share capital of the Company must be held by a minimum number of 200 public shareholders. In the event that the above requirement is not met pursuant to the Issues, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned in full without interest if the said permission for listing and quotation is not granted. Applicants will be selected in a manner to be determined by the Directors of the Company.

In the event of an under-subscription by the eligible Directors, employees and business associates of the Group, such shares will be made available for application by the public or be allocated by way of private placement.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

## **16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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### **16.6 CDS ACCOUNTS**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Issue Shares will be by book entries through CDS Account. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an application for the Issue Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, the issuing house on the authority of the Company will reject the application. The issuing house on the authority of the Directors of the Company also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

### **16.7 NOTICE OF ALLOTMENT**

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk prior to the listing of the Company. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk prior to the listing of the Company. This is the only acknowledgement of acceptance of the application.

All applicants must inform Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of the Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their application by calling their respective ADAs at the telephone number as stated in Section 16.8 of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 lines), between five (5) to ten (10) market days (during office hours only) after the balloting date.

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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**16.8 LIST OF ADAs**

The list of ADAs and their respective Broker codes is as follows:-

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>KUALA LUMPUR</b>		
AFFIN SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-21438668	028-001
AMSECURITIES SDN BHD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20782788	086-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No : 03-20891800	052-001
ECM LIBRA SECURITIES SDN BHD	8A Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21781888	099-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor, Podium Block AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No : 03-40433533	024-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No : 03-20849999	065-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No : 03-21681168	066-001
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No : 03-77106688	068-009
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur Tel No : 03-91303399	068-012



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>KUALA LUMPUR (Cont'd)</b>		
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-27112775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No : 03-21171888	054-001
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20341888	055-001
K & N KENANGA BHD	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21667922	076-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No : 03-62033366	076-010
EONCAP SECURITIES SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-26928899	061-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No : 03-22821820	057-002
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No : 03-22978888	098-001

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>KUALA LUMPUR (Cont'd)</b>		
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No : 03-20942828	093-002
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-21668888	026-001
OSK SECURITIES BERHAD	20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21624388	056-001
OSK SECURITIES BERHAD	No 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No : 03-62575869	056-028
OSK SECURITIES BERHAD	Ground Floor, No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No : 03-42804798	056-054
OSK SECURITIES BERHAD	Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No : 03-90587222	056-058
PB SECURITIES SDN BHD	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-20313011	051-001
PM SECURITIES SDN BHD	Ground & 1st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-21463000	064-001
RHB SECURITIES SDN BHD	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-92852233	087-001
SIME SECURITIES SDN BHD	21st Floor, Sime Bank Building 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-22749288	097-001
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-20721277	058-003

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
<b>SELANGOR DARUL EHSAN</b>		
AFFIN SECURITIES SDN BHD	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439999	028-002
AMSECURITIES SDN BHD	4th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7710661	086-003
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No : 03-55133288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-56356688	068-010
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No : 03-87361118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No : 03-76201118	079-002
K & N KENANGA BHD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No : 03-79562169	073-005
K & N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No : 03-80241682	073-006

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>SELANGOR DARUL EHSAN (Cont'd)</b>		
K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No : 03-30057550	073-007
SBB SECURITIES SDN BHD	1 <sup>st</sup> , 2nd & 3 <sup>rd</sup> Floor Plaza Damansara Utama No. 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77297345	090-002
OSK SECURITIES BERHAD	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No : 03-78736366	056-011
OSK SECURITIES BERHAD	No. 37 Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No : 03-87363378	056-045
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No : 03-60928916	056-047
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439180	056-048
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No : 03-80700773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No : 03-33415300	064-007



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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>SELANGOR DARUL EHSAN (Cont'd)</b>		
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No : 03-56340202	096-001
<b>MELAKA</b>		
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No : 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No : 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No : 06-2866008	064-006
RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel No : 06-2833622	087-002
<b>PERAK DARUL RIDZUAN</b>		
AVENUE SECURITIES SDN BHD	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2422828	052-002
TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No : 05-2531313	058-001
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No : 05-8060888	068-003

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>PERAK DARUL RIDZUAN (Cont'd)</b>		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2559988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6910910	076-008
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No : 05-2419800	057-001
MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2558233	098-002
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2415100	056-002
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No. 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-6236498	056-014
OSK SECURITIES BERHAD	1 <sup>st</sup> Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6921228	056-016
OSK SECURITIES BERHAD	Ground Floor, 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No : 05-7231888	056-018
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No : 05-8088229	056-034

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>PERAK DARUL RIDZUAN (Cont'd)</b>		
OSK SECURITIES BERHAD	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No : 05-4671801	056-044
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No : 05-5951001	056-049
OSK SECURITIES BERHAD	Ground Floor, No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No : 05-7170888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2530888	090-001
<b>PULAU PINANG</b>		
A.A. ANTHONY SECURITIES SDN BHD	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No : 04-2299318	078-002
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No : 04-2281868	052-003
ECM LIBRA SECURITIES SDN BHD	7 <sup>th</sup> Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2283355	099-002
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No : 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5372882	068-006

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
<b>PULAU PINANG (Cont'd)</b>		
K&N KENANGA BHD	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2106666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel No : 04-3322123	093-001
OSK SECURITIES BERHAD	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel No : 04-2634222	056-004
OSK SECURITIES BERHAD	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No : 04-3900022	056-005
OSK SECURITIES BERHAD	Ground & Upper Floor 11A, Jalan Keranji Off Jalan Padang Lalang 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5402888	056-015
OSK SECURITIES BERHAD	No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No : 04-5831888	056-032
OSK SECURITIES BERHAD	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5, 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No : 04-6404888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2273000	064-004
THONG & KAY HIAN SECURITIES SDN BHD	Wisma Sri Pinang, Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel No : 04-2635481	070-001



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>PULAU PINANG (Cont'd)</b>		
INTER-PACIFIC SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel No : 04-2626644	054-002
<b>PERLIS INDERA KAYANGAN</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No : 04-9765200	076-003
<b>KEDAH DARUL AMAN</b>		
HWANG-DBS SECURITIES BERHAD	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No : 04-7317088	076-004
OSK SECURITIES BERHAD	Ground Floor, Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4204888	056-017
OSK SECURITIES BERHAD	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No : 04-4964888	056-019
OSK SECURITIES BERHAD	Ground & 1st Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-7209888	056-021

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
<b>NEGERI SEMBILAN DARUL KHUSUS</b>		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7612288	068-007
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553188	068-013
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7641641	056-024
OSK SECURITIES BERHAD	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No : 06-4421000	056-037
OSK SECURITIES BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553011	056-040
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 346 & 347, Batu ½ Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7623131	064-002
<b>JOHOR DARUL TAKZIM</b>		
A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-3332000	078-001

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
<b>JOHOR DARUL TAKZIM (Cont'd)</b>		
AMSECURITIES SDN BHD	2 <sup>nd</sup> & 3 <sup>rd</sup> Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4342282	086-002
AVENUE SECURITIES SDN BHD	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-9532222	052-004
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2231211	081-001
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2222692	068-004
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3333600	073-004
K & N KENANGA BHD	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No : 06-9542711	073-008
K & N KENANGA BHD	No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-9333515	073-009
K & N KENANGA BHD	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No : 07-7771161	073-010
K & N KENANGA BHD	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No : 06-9782292	073-011

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>JOHOR DARUL TAKZIM (Cont'd)</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No : 07-7717922	076-006
OSK SECURITIES BERHAD	6th Floor, Wisma Tiong-Hua 8 Jalan Keris, Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No : 07-2788821	056-006
OSK SECURITIES BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4380288	056-009
OSK SECURITIES BERHAD	No. 33-1, 1st & 2nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 07-6868018	056-023
OSK SECURITIES BERHAD	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No : 07-5577628	056-029
OSK SECURITIES BERHAD	Ground & 1st Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No : 07-9321543	056-030
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No : 07-7769655	056-031
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No : 07-4675388	056-033
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No : 07-6626288	056-035



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>JOHOR DARUL TAKZIM (Cont'd)</b>		
OSK SECURITIES BERHAD	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No : 07-8822018	056-036
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No : 06-9787180	056-038
OSK SECURITIES BERHAD	1st Floor, No. 2 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No : 07-9256881	056-039
OSK SECURITIES BERHAD	Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail, Jalan Bakri 84000 Muar Johor Darul Takzim Tel No : 06-9538262	056-025
OSK SECURITIES BERHAD	Ground & 1st Floor No.1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3522293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-2781813	064-005
PM SECURITIES SDN BHD	Ground & 1 <sup>st</sup> Floor No.43 & 43A, Jalan Penjaja 3 Taman Kim's Park Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4333608	064-008
PM SECURITIES SDN BHD	Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-9333418	064-009

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>PAHANG DARUL MAKMUR</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No : 09-5660800	076-002
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No : 09-5163811	056-007
OSK SECURITIES BERHAD	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No : 09-2234943	056-022
OSK SECURITIES BERHAD	Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No : 09-2771541	056-026
OSK SECURITIES BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No : 05-4914913	056-041
<b>KELANTAN DARUL NAIM</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No : 09-7432588	076-007
OSK SECURITIES BERHAD	No. 3953-H (Ground & 1st Floor) Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No : 09-7430077	056-020
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-7432288	058-004

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>TERENGGANU DARUL IMAN</b>		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6317922	076-009
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No : 09-8583109	056-027
OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, 1 <sup>st</sup> Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6261816	056-055
<b>SABAH</b>		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No : 088-311688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No : 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No : 088-253922	076-005
OSK SECURITIES BERHAD	5 <sup>TH</sup> Floor, Wisma BSN Sabah Jalan Kamajuan Karamunsing 88000 Kota Kinabalu Sabah Tel No : 088-269788	056-010

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>SABAH (Cont'd)</b>		
OSK SECURITIES BERHAD	1 <sup>ST</sup> Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No : 089-779815	056-056
OSK SECURITIES BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No : 089-222275	056-057
<b>SARAWAK</b>		
TA SECURITIES HOLDINGS BERHAD	12G, H & I, Jalan Kampung Datu 96000 Sibul Sarawak Tel No : 084-319998	058-002
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No : 082-236999	068-005
HWANG-DBS SECURITIES BERHAD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No : 086-330008	068-016
K & N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No : 085-435577	073-002
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No : 082-338000	073-003
K & N KENANGA BHD	No. 11-12(Ground & 1 <sup>st</sup> Floor) Lorong Kampung Datu 3 96000 Sibul Sarawak Tel No : 084-313855	073-012



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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>SARAWAK (Cont'd)</b>		
OSK SECURITIES BERHAD	Ground, 1 <sup>st</sup> & 6 <sup>th</sup> Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No : 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No : 085-422788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada, Jalan Pedada 96000 Sibu Sarawak Tel No : 084-329100	056-013
OSK SECURITIES BERHAD	Ground Floor No. 10 Jalan Bersatu 96100 Sarikel Sarawak Tel No : 084-654100	056-050
OSK SECURITIES BERHAD	Ground Floor No. 11, Lorong Maju 96500 Biontangor Sarawak Tel No : 084-693100	056-051
OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No : 086-311770	056-053
OSK SECURITIES BERHAD	No. 299, Ground & 1 <sup>st</sup> Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No : 082-872118	056-059
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No : 085-213188	056-060